

COMMUNITY LIVING NORTH GRENVILLE

Technology and System Plan

2016

Introduction

Community Living North Greenville relies heavily on the use of computers and electronic information to conduct its everyday business. As such, it is essential that the organization have procedures that ensure that information technology is secure and backed up on a regular basis. It is further necessary that potential threats are minimized such that access to systems is uninterrupted as much as possible, and that all information is protected and secure.

An effective Technology Plan addresses the following areas: Hardware, Software, Confidentiality, Backup Policies, Disaster Recovery Preparedness, Assistive Technology, virus protection and a policy on staff and volunteer use of Community Living North Greenville computers and equipment.

This plan was developed in 2009 by Community Living North Greenville’s technical support staff, and the Executive Director. The intent of the plan is to review current policies and procedures and update where necessary those policies and procedures to ensure effective security of Community Living North Greenville’s technology.

Technology Plan for 2016

The server is located in a secure locked room within the administration offices of CLNG. Only those required to have admittance or permission have access to this room. The Server is equipped with a RAID configuration or two “mirrored” drives, which will make for a quicker and more efficient manner of recovery following a disaster. User logon rights determine access to the organizations network resources.

Data back-up and virus protection apply only to Community Living North Greenville IT devices connected to the network located at 2830 County Road 43. It is the responsibility of Community Living North Greenville IT staff to back up critical systems. The folders and files of each network user are stored on the server and accessed through a mapped network

drive, and are therefore included with the daily server backup. The responsibility for backing up data on individual workstations of individual staff falls entirely to the user.

Community Living North Grenville's website was redeveloped recently to meet compliance with the Customer Service Standard of the Accessibility for Ontarians with Disabilities Act. It still provides the same level of functionality for board and staff members, with secure logons to access private sites, which expedites the exchange of information. It also provides for membership interaction and secure on-line donations. The maintenance of the site is in partnership with the developer, Hutchins-Crang, and Technical Support Staff.

Additionally Community Living North Grenville continues to contract with an outside third party for technical support (Grade A Techs), which monitors the server 24/7 and provides for the backup system. Technical Support staff is provided with ongoing training which has reduced the cost of third party involvement.

Community Living North Grenville, in 2010 with the assistance of Trillium funding, invested in new automated database software, ComVida, for Staff Scheduling, Human Resources/Payroll and persons served. The implementation of this system is complete. This will further enable the smooth operation of the association in the event of pandemic planning and unplanned absences.

Over the past year, Community Living North Grenville has been configuring a training database, also a web-based application, that provides users with individual training specific to each need and topic. This database, created by Development Services of Leeds and Grenville, was made possible for local agencies with the help of the MCSS Regional Office.

Procedures

- The server(s) at 2830 County Road 43 is monitored by a third party professional (Grade A Techs);
- All data and operating system software located on Association server(s) will be backed up daily;

- In addition to the “mirrored” RAID configuration, the data on server(s) is also backed up using a QNAP NAS drive monitored by the third party;
- Software installation and removal on all Association computers is limited to the network administrator (Technical support staff, Sandra McNamara) – See also HR Policy 4-29 – Computer/Internet Use;
- Hardware and software is updated on a regular basis and as required, by the Technical Support Staff. A tracking system is used to replace the oldest hardware every 3-5 years.
- User permissions will be the decision of the Executive Director. Technical support staff will be responsible to ensure permissions are secure;
- On a monthly basis the outside third party will provide an Executive summary to the Technical Support staff. This report will serve as a performance baseline;
- Community Living North Grenville technical support person in conjunction with the outside third party will be responsible for recovering data and technology functioning in the event of an unscheduled interruption;
- Community Living North Grenville satellite office (Merrickville) is connected to the main server through a secure VPN. The Technical Support staff will ensure those connections remain secure with appropriate permissions for logons;
- Personal information is stored on Association server(s). The data is secure through the use of passwords, user groups, server directory rights and limited points of access to data;
- Only those staff members with a need to access client and Human Resources data will be permitted access to information. See also Policy 4-13 – Protecting Information;
- Community Living North Grenville’s oath of confidentiality will be strictly enforced.
- In the event a workstation requires attention, it is the responsibility of the user to inform the Technical Support Staff by using a repair order.
- Any agency staff that requires assistive technology will be encouraged to bring their need to the attention of their manager, who will then consult with the Technical Support Staff to discuss the financial considerations and availability of any needed equipment;

Current Status

Comvida's Employee Management System, including HR/ payroll, staff scheduling, and persons served systems has been in force for 3 years now. Ongoing maintenance of the system is still required and the learning continues as people become familiar with it. This has greatly improved the communication across locations. Since all employees have access to their own schedules and records, CLNG no longer prints paper schedules, paystubs or attendance records.

CLNG continues to maintain and update its website, redesigned by Hutchins-Crang of Stittsville in 2013. The site was redeveloped in order to meet compliance with the AODA, making it "accessible" to the user. Minor changes and tweaks are still required to make it available to staff and board members to access their respective sites.

Ipads are becoming extremely important to assist people we support with learning and communication. We were able to supply some for our Community Supports Programs as well as provide financial support so people could purchase their own.

In the Spring of 2016, CLNG launched their own facebook page! This was a difficult step for us, recognizing the time commitment and the importance of keeping the information current. Dedicated staff will ensure that both the facebook page and the website are kept up to date.

Review of the Technology and System Plan

The designated Technical Support Staff and the outside third party will review on an annual basis the Technology and System Plan. This review will be in coordination with the annual financial audit. A report will be submitted to the Executive Director.

Board Governance Manual Section 7 Risk Management
Sub-section 7.8 – Technology and System Plan

TECHNOLOGY AND SYSTEM PLAN REVIEW

Date of Review	Person responsible for review	Recommendation	Cost	Date completed
2010-11	Sandra McNamara	Review of current software installations and their required updates.		Ongoing
2010-11	Grade-A-Tech	Monitoring of Server functionality & maintenance, and equipment upgrades		Ongoing
2011-12	Sandra McNamara	Continue with ComVida implementation and progress		Complete
2012-13	Sandra McNamara	Continue to monitor efficiencies and effectiveness of the new systems and updated CLNG network		Ongoing
2012-13	Sandra McNamara	Assist Hutchins Crang with the development of a new website		Complete
Feb 2014	Sandra McNamara	Year-end review of current equipment, and recommendations for additions, replacements and upgrades		March 2014
March 2016	Krista Beaupre	Configure the CLNG training database		Summer 2016
Fall 2016	Krista Beaupre	Provide training to staff to access the training database		Fall 2016